

REPL::Rights::Voluntary

Issuer & Securities

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|------------------------|---|
| Issuer/ Manager | ENVICTUS INTERNATIONAL HOLDINGS LIMITED |
| Security | ENVICTUS INTERNATIONAL HLDGLTD - SG1CF4000007 - BQD |

Announcement Details

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|--|--------------------------------|
| Announcement Title | Listing and Quotation |
| Date & Time of Broadcast | 29-Nov-2018 18:13:50 |
| Status | Replacement |
| Corporate Action Reference | SG180618RHDII68R |
| Submitted By (Co./ Ind. Name) | S SURENTHIRARAJ & KOK MOR KEAT |
| Designation | COMPANY SECRETARIES |
| Event Status | Pending Listing Announcement |
| Underwritten | No |
| Shareholders' Approval Required? | Yes |
| Shareholders' Approval Obtained | Yes |
| Financial Year End | 30/09/2018 |
| Foreign Shareholder Eligibility | No |
| Attachment for Intent | |
| EIHL_RightsCumWarrantsIssue_18 June 2018.pdf | |

Dates

| | |
|-----------------------------|---------------------|
| Record Date and Time | 29/10/2018 17:00:00 |
| Ex Date | 25/10/2018 |

Rights Details

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|--|------------------------------|
| Rights Security ISIN | SGXN37543323 |
| Rights Security Name | ENVICTUS INTL HOLDINGS LTD R |
| Security Not Found? | Yes |
| Renounceable | Yes |
| Trading Period From | 01/11/2018 |
| Trading Period To | 12/11/2018 |
| Rights Security Distribution Ratio- Underlying | 5 |
| Rights Security Distribution Ratio- Rights Security | 4 |

Attachment for Listing

EIHL - Listing and Quotation of Rights Shares.pdf

Option Exercise

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|---------------------------------|----------|
| Issue Price (Per Rights) | SGD 0.16 |
|---------------------------------|----------|

| Exercise Period | | 01/11/2018 TO 21/11/2018 | | | | |
|---------------------------|--------------------------------|--------------------------|----------------------------|-------------------------------|---------------------------|--------------|
| Disbursed Security | | | | | | |
| ISIN | Name | Security Type | Distribution Ratio- Rights | Distribution Ratio- Disbursed | Listing And Quotation Qty | Listing Date |
| SG1CF4000007 | ENVICTUS INTERNATIONAL HLDGLTD | Ordinary Share | 1 | 1 | 105195904 | |

Renounceable Conditions

| | |
|--------------------------------|--|
| Allow Over Subscription | Yes |
| Attachments | <p> 📄 Envictus - BCD.pdf 📄 EIHL - OIS Announcement.pdf 📄 Envictus OIS dd 29 Oct 2018.pdf 📄 EIHL_RightsCumWarrantsIssue_18 June 2018.pdf 📄 EIHL_AIPforRightsIssue_3Sep2018.pdf 📄 EIHL - Listing and Quotation of Rights Shares.pdf </p> <p>Total size =1320K</p> |
| Related Announcements | <p> 29/10/2018 18:43:32 19/10/2018 17:10:08 03/09/2018 18:12:20 18/06/2018 17:48:28 </p> |



ENVICTUS INTERNATIONAL HOLDINGS LIMITED
(Company Registration No: 200313131Z)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
- LISTING OF AND QUOTATION FOR THE RIGHT SHARES AND WARRANTS**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Envictus International Holdings Limited (the “**Company**”) refers to its announcements dated 18 June 2018, 3 September 2018, 19 October 2018, 29 October 2018 and 23 November 2018, its circular to shareholders dated 1 October 2018 and the offer information statement dated 29 October 2018 (the “**Offer Information Statement**”), in relation to the Rights cum Warrants Issue. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Offer Information Statement (as defined below)

2. ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

Pursuant to the Rights cum Warrants Issue, an aggregate of 105,195,904 Rights Shares and 105,195,904 Warrants have been issued and allotted by the Company on 28 November 2018. Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 141,918,499 Shares to 247,114,403 Shares as at the date of this announcement.

3. LISTING OF AND QUOTATION FOR THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 29 November 2018, and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day

4. LISTING OF AND QUOTATION FOR THE WARRANTS

The Warrants will be listed and quoted on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 30 November 2018, and the trading of the Warrants will commence with effect from 9.00 a.m. on the same day.

BY ORDER OF THE BOARD
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

29 November 2018